

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0106

**In the Matter of the Liquidation of
The Home Insurance Company**

ORDER APPROVING SECOND LEASE MODIFICATION

On consideration of the motion of Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire, as Liquidator (“Liquidator”) of The Home Insurance Company (“Home”), for an order approving a second lease modification agreement and the supporting affidavit of Peter A. Bengelsdorf, Special Deputy Liquidator, the Court hereby finds and orders as follows:

1. The Second Partial Surrender and Extension of Term Agreement with 59 Maiden Lane Associates, LLC (the “Second Lease Modification”) is reasonable, prudent, and is in full accordance with law;
2. The Second Lease Modification is in the best interests of the liquidation of Home;
3. The Second Lease Modification is entered into in good faith; and
4. The Liquidator’s Motion for Approval of Second Lease Modification is granted, and the Second Lease Modification is APPROVED.

So Ordered.

Dated: _____

Presiding Justice